

A planned gift provides for the future of our hospitals, impacting the health and care of patients for generations to come.

By combining your desire to make a difference through charitable giving with careful financial and estate planning, you may be able to

- make a substantial impact – perhaps greater than you dreamed possible
- increase your income
- realize immediate tax savings
- reduce the tax burden for your heirs

And you set an example by demonstrating the values you hold dear.



Those who have documented their intention to provide a planned gift to Huntsville or Madison Hospital become members of the Heritage Society. Benefits include free parking, annual events, seminars, tours, cafeteria and gift shop discounts, and individual, personalized assistance when hospitalized within the Huntsville Hospital Health System.

For more information or to receive a FREE Estate Planning Guide, please visit hhfplannedgiving.org or contact **Lynne Berry Vallely, Planned Giving Officer** (256) 265-9271 · lynne.vallely@hhsys.org

huntsvillehospitalfoundation.org/plannedgiving



801 Clinton Avenue East, Huntsville, AL 35801



YOUR LEGACY IS OUR FUTURE

Let us help you tailor your planned gift to your heartfelt desires and financial benefit.



From routine medical procedures to emergencies, premature births to hospice care, natural disasters to a worldwide pandemic, **Huntsville Hospital, Huntsville Hospital for Women & Children, and Madison Hospital are always here for you.**

These not-for-profit hospitals care for every person, no matter their financial situation. Your planned gift ensures that our hospitals can continue providing exceptional, compassionate care by funding state-of-the-art technology, impactful programs and world-class facilities for future generations.

“A planned gift to Huntsville Hospital Foundation could be your lasting legacy. A person spends a lifetime building an estate. We know there are many choices about how that estate can be used. We ask that you choose a charity that will touch our entire community at one time or another for generations to come.”

– Jeff Samz, CEO
Huntsville Hospital Health System

Did you know? In 1895, Huntsville madam Mollie Teal left her home to the City of Huntsville for use as a hospital, becoming the hospital's first planned giver.

**A planned gift is an investment in the future.
Your gift can be in the form of a:**

BEQUEST (WILL)

Give a specific asset, a specific dollar amount, a percentage, a remainder after all debts are paid

RETIREMENT DESIGNATION

Make the hospital the beneficiary of all or a portion of your retirement plan, bank accounts, life insurance policy or donor advised fund

LIFE INSURANCE POLICY

Transfer ownership of a policy and continue to pay the premiums – that amount will be tax-deductible

LIFE INCOME GIFT

A gift annuity or charitable trust

LIFE ESTATE

Retain use for your lifetime but receive an immediate tax deduction

You may designate your gift as unrestricted so that it can be used to meet the areas of greatest need, or you may direct it to a specific program or department.

As you consider a planned gift, please talk with your professional advisor – your attorney, your accountant, your financial advisor. Our Foundation staff is not qualified to provide you with financial guidance and does not wish to know your personal financial information.



Planned givers continue to impact our hospitals, community, and region.



“As the Huntsville Hospital Health System has grown, our citizens expect to receive their care here rather than in another city. And we count on the asset of high-quality health care as we compete to attract jobs.”

– Huntsville Mayor Tommy Battle



“Huntsville Hospital is community-owned. It's the place anyone, regardless of resources or station in life, can go for care. That's important to me. So important I want to be part of it even after I'm dead and gone.”

– Helen Vaughn



“We need this hospital and supporting it financially is a responsibility. Our children know about this future obligation and have endorsed it. That makes us feel good.”

– Audrey and Bob Gustafson



“Huntsville Hospital has always stood by its mission – to provide high-quality care that improves the health of those we serve. It was very easy for me to select Huntsville Hospital for my planned gift ... This gift is in honor of my mom, who was also a nurse, who taught me to love people unconditionally and to give wholeheartedly without expecting anything in return.”

– Linda Chester